



# CHINESE PEOPLE GAS HOLDINGS COMPANY LIMITED

## 中民燃氣控股有限公司\*

(incorporated in Bermuda with limited liability)  
(stock code: 681)

### MONTHLY ANNOUNCEMENT RELATING TO US\$20,000,000 2 PER CENT. CONVERTIBLE BONDS DUE 2008

As one of the conditions of the listing approval granted by the Stock Exchange, the Company is required to make this announcement in respect of the number of Shares issued and allotted in the previous month upon the conversions of the Bonds and the exercise of the Conversion Rights.

Reference is made to the Company's circular dated 12 October 2005 (the "Circular"). As one of the conditions of the listing approval granted by the Stock Exchange, the Company is required to make this announcement on or before the fifth business day following the end of each calendar month in respect of, amongst other things, the number of Shares issued and allotted in the previous month upon the conversions of the Bonds and the exercise of the Conversion Rights. Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Circular.

The Directors would like to report that no conversion of any Bonds was made nor were any Shares cancelled pursuant to other transactions during the month of March 2007.

Changes in the issued share capital of the Company for the month of March 2007 were as follows:

|  | <b>Issued<br/>Share Capital<br/>(HK\$)</b> | <b>Number of Issued<br/>Shares of par value<br/>of HK\$0.07 each</b> |
|--|--|--|
| As at 1 March 2007   | 252,523,000                                | 3,607,484,734  |
| Total number of new Shares issued pursuant to:—<br>— other transactions during the month | 882,000                                    | 12,600,000 (Note)  |
| As at 31 March 2007  | 253,405,000                                | 3,620,084,734  |

*Note:* These shares were issued upon the exercise of options granted by the Company under the share option scheme of the Company adopted on 4 April 1997.

*This announcement is only released through the web-site of The Stock Exchange of Hong Kong Limited, and will not be published in any newspapers.*

*As at the date of this announcement, the Board comprises seven executive directors, namely, Mr. Xu Ruixin, Mr. Liu Jing, Dr. Mo Shikang, Mr. Zhu Peifeng, Mr. Zhang Hesheng, Mr. Jin Song and Mr. Wong Ching, and three independent non-executive directors, namely, Mr. Liu Junmin, Mr. Tan Qinglian and Mr. Sin Ka Man.*

On behalf of the Board of  
**Chinese People Gas Holdings Company Limited**  
**Dr. Mo Shikang**  
*Managing and Executive Director*

Hong Kong, 4 April 2007

\* for identification purpose only