

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2011 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chinese People Holdings Company Limited |
|----------------|---|
| Date Submitted | 01/08/2011 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>681</u> | Descrip | tion : | Chi People Hold | | |
|-------------------------------|---------|------------------------|----------------------------------|---|--|
| | | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) | |
| Balance at close of preceding | g month | 7,999,999,999 | 0.07 | 560,000,000.00 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the month | 1 | 7,999,999,999 | 0.07 | 560,000,000.00 | |
| (2) Stock code : N/A | Descrip | otion : N/A | | Δ | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |
| | | | | | |

2. Preference Shares

| Stock code : | ock code : <u>N/A</u> Descrip | | : | N/A | <u> </u> |
|---------------------|-------------------------------|-------|------------------------|----------------------------------|---|
| | | No | . of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| | | | | | |
| Balance at close of | the month | | | <u> </u> | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | | Description : | N/A | A |
|---------------------------------|-----------|-------------------------------|------------------------------------|---|
| | | No. of other classes of share | Par value (State s currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month | | |
| Increase/(decrease) | | | | |
| Balance at close of t | he month | | | |

Total authorised share capital at the end of the month (HK\$): 560,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,082,224,554 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 4,082,224,554 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) | | | | | | | |
|--|---------|----------------|---|---|-----|-------------|--|
| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares | | Movement durin | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1.Share OptionScheme -Exercise Price ofHK\$0. 382(3/10/2006) | | | | | | | |
| Ordinary shares | NIL | NIL | NIL | 20,000,000 | NIL | NIL | |
| 2. Share Option Scheme - Exercise Price of HK\$0. 385 (3/10/2006) Ordinary shares | NIL | NIL | NIL | NIL | NIL | 27,000,000 | |
| 3. Share OptionScheme -Exercise Price ofHK\$0. 282(3/10/2006)Ordinary shares | NIL | NIL | NIL | NIL | NIL | 174,600,000 | |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|-----------------|---------------------------------------|-------------|---|---|
| | | Movement duri | | | | |
| | Granted | Exercised | Cancelled | Lapsed | | |
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| | | То | tal A. (Ordina | ary shares) | N/A | |
| | | | (Preferer | ice shares) | N/A | |
| | | | (0 | ther class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | | | | |
| options (HK\$) | 0 | | | N/A | | |
| • | | | · · · · · · · · · · · · · · · · · · · | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal value during the at close of the month month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|--|--|
| <u>1. N/A</u> | | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | |
| <u>2.</u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ /) | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 4 | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Total | | N/A | _ |
| | | (Preference shares) | N/A | - |
| | | (Other class) | N/A | - |

| | | For Main Board and GEM listed issuers | | | | |
|---|---------|--|--|----------------------------------|--|--|
| Convertibles (i.e. Convertible in | | Amount at close of preceding month | be Listed) Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | | dinary shares) erence shares) | N/A N/A | - |
| | | | (| (Other class) | N/A | - - |

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | as at close of the month |
| $1 \text{ NI}/\Lambda$ | | |
| 1. <u>N/A</u> | - | |
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| | | |
| shares (Note 1) | | |
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| | | |
| shares (Note 1) | | |
| 3. | | |
| 5 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u></u> | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | NT/A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/1 | 27/4 |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | N T / A |
| | | | | | | <u>N/A</u> | N/A |

| | | For M | lain Boar | d an | d GEM listed is | |
|----|---|---|-----------|------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | ((((,)))) (((,))) (((,))) (((,))) (((,)))) (((,))) (((,)))) (((,)))) (((,)))) (((,)))) (((,)))) (((,)))) (((,)))) (((,)))) ((((,))))) ((((,)))) ((((,))))) ((((,))))) (((((,))))) (((((,)))))) ((((((((| | | N/A | N/A |
| | | | | | | |

| | For Main Board ar | d GEM listed issuers | |
|--|---|---|---|
| Type of Issue | | No. of new shares ofNo. of new sharesshares of issuer issuedshares issuer w issuer w during the monthissuer w may b may b monthmonth pursuant theretopursua thereto close of month | s of hich be ed ant as at f the |
| | Class of shares issuable (<i>Note 1</i>) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (//) (dd/mm/yyyy) | | |
| | | <u>N/A</u> <u>N</u> | J/A |
| | Class of shares issuable(<i>Note 1</i>) | | |
| Other (Please specify) At price : State currency | - Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (//) (dd/mm/yyyy) | N/A N | J/A |
| | Total E. (Ordinary shar (Preference shar (Other cla | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remark : | n 1 | |
|----------|------------|---|
| | Romark | ٠ |
| Remark . | Kennark | • |

| Submitted by: | Li Fun Replen |
|----------------|---|
| | |
| Title: | |
| (Director, Sec | cretary or other duly authorised officer) |
| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.