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**CHINESE PEOPLE HOLDINGS COMPANY LIMITED**

**中民控股有限公司**

*(incorporated in Bermuda with limited liability)* (stock code: 681)

### **LAPSE OF PLACING AGREEMENT**

Reference is made to the announcement of Chinese People Holdings Company Limited (the “**Company**”) dated 30 April 2014 (the “**Announcement**”) in relation to, amongst other matters, placing of the Consideration Shares. Unless defined otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board announces that the Placing Agreement for placing up to 1,727,729,582 Consideration Shares on a best effort basis was lapsed.

Due to recent market condition, the Company was informed that no sufficient orders were received during the placing period. Accordingly, the Directors resolved not to proceed the Placing and the Placing Agreement was lapsed and became null and void.

Further announcement(s) in respect of the arrangement of the Consideration Shares will be made by the Company in due course as and when appropriate and in compliance with the Listing Rules.

By order of the Board of  
**Chinese People Holdings Company Limited**  
**Mr. Jin Song**  
*Managing Director and Executive Director*

Beijing, 21 May 2014

*As at the date of this announcement, the Board comprises four Executive Directors, namely, Dr. Mo Shikang (Chairman), Mr. Zhang Hesheng (Deputy Chairman), Mr. Jin Song (Managing Director) and Mr. Chu Kin Wang Peleus, and three Independent Non-executive Directors, namely, Dr. Liu Junmin, Prof. Zhao Yanyun and Mr. Sin Ka Man.*