

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chinese People Holdings Company Limited
Date Submitted	04/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>681</u> Descr	iption :	Chi Peopl	le Hold
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	7,999,999,999	0.07	560,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,999,999,999	0.07	560,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :	otion : N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Description :		:	N/A			
		No	. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding 1	month					
Increase/(decrease)							
Balance at close of	the month			<u> </u>			

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Description :		N/A		
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$): 560,000,000.00

No. of new

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,809,954,136	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	5,809,954,136	N/A	N/A	<u> </u>	

III. Details of Movements in Issued Share Capital

No. of new shares of Particulars of share

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled Lapsed			month
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Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Movement duri				
	Granted	Exercised	Cancelled	Lapsed		
·						
·						
		То	tal A. (Ordina	ary shares)	N/A	
			(Preferer	ice shares)	N/A	
			(0	ther class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (HK\$)	0			N/A		
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Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 30 July 2016 (unlisted)	HK\$	1,135,000,000	N/A	1,135,000,000	N/A	1,135,000,000
				·		
Stock code (if listed)	N/A	A				
Class of shares	0.1	a 1	-			
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0		-			
EGM approval date	ΠΚΦΟ	.205	-			
(if applicable)						
(dd/mm/yyyy)	(24 /07/	2013)	-			
2.						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (<i>Note 1</i>)						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.			-			
Stock code (if listed)						
Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			-			
(if applicable)	<i>.</i>					
(dd/mm/yyyy)	(/ /)	-			
4						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		—	$1 D \qquad (O = 1)$	nom alana)	NT / 4	
		Tota		nary shares) ence shares)	N/A N/A	
				Other class)	N/A	
				·		

	For Main Board and GEM listed issuers				uers	
Convertibles (i.e. Convertible in		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,		dinary shares) erence shares)	N/A N/A	-
			((Other class)	N/A	- -

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
	•	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	i issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33, 1111, 3333)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable: (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For Main Boa	rd and C	GEM listed issue	ers
	Type of Issue			is	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			monu
			(Note 1)			
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
					<u>IV/A</u>	
			Class of shares issuable(<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary		N/A	
			(Preference (Othe	shares) r class)	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by:	Li Fun Replen
Title:	
(Director, Sec	cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.