

Monthly Return of Equity Issuer on Movements in Securities

| 31/10/2014 |
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| |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chinese People Holdings Company Limited |
|----------------|---|
| Date Submitted | 01/11/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|--|
| (1) Stock code : <u>681</u> Descrip | otion : | Chi People Hold | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (<i>HK</i> \$) | | | |
| Balance at close of preceding month | 7,999,999,999 | 0.07 | 560,000,000.00 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 7,999,999,999 | 0.07 | 560,000,000.00 | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : N/A | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code : | Stock code : <u>N/A</u> Descrip | | on : | N/A | <u> </u> |
|---------------------|---------------------------------|-------|--------------------------|----------------------------------|---|
| | |] | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding | month | | · | |
| Increase/(decrease) | | _ | | | |
| | | | | | |
| Balance at close of | the month | - | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/2 | Α |
|---------------------|-------------|----------------------------|-----|---|
| | | No. of othe classes of sha | 1 | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (*HK\$*): 560,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 5,809,954,136 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | N/A |
| Balance at close of the month | 5,809,954,136 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date | | Movement during the month | | | | No. of new shares of issuer which may be issued pursuant thereto as at | |
|---|---------|---------------------------|-----------|--------|--|--|--|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month | |
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| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------|-----------------|-----------------|-------------|---|---|
| issuable | | Movement duri | ng the month | | | |
| | Granted | Exercised | Cancelled | Lapsed | | |
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| · | | | | | | |
| | | Ta | otal A. (Ordina | my charac | N/A | |
| | | 10 | | | N/A N/A | |
| | | | | ice shares) | | |
| | | | | ther class) | N/A | |
| Total funds raised dur | ring the month | from exercise o | f | | | |
| options (HK\$) | | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|---|------------|---|--|--|
| 1. 30 July 2016 (unlisted) | HK\$ | 1,135,000,000 | N/A | 1,135,000,000 | N/A | 1,135,000,000 |
| | | | | | | |
| | | | | · | | |
| Stock code (if listed) | N/A | A | <u>-</u> | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | Shares | | | | |
| Subscription price | HK\$0 | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (24 /07/ | | - | | | |
| 2. | (247077 | 2013) | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) | |) | | | | |
| (dd/mm/yyyy)3. | (/ / |) | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price | | | - | | | |
| (if applicable) | | 、 、 | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Tota | · · | nary shares) | N/A | |
| | | | | ence shares) | N/A | |
| | | | (| Other class) | N/A | |

| | For Main Board and GEM listed issuers | | | | | |
|--|---------------------------------------|--|----------------------------------|---------------------------------|--|--|
| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) | | | | | | . <u></u> |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (//) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | <u> </u> | | dinary shares) | N/A | - |
| | | | (Prefe | erence shares) (Other class) | N/A N/A | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
| 1. <u>1\//1</u> | • | |
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| | | |
| shares (Note 1) | | |
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| 2 | - | |
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| shares (Note 1) | | |
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| | | |
| shares (Note 1) | | |
| $T_{atal} D = (0, 1, \dots, 1, \dots, 1)$ | NI/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (Other class) | 11/11 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| | Type of Issue | i Issued Snare Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|---|-----|---|--|--|
| | | | Class of shares issuable | | | | | |
| | | | (Note 1) | | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | | |
| | | | (Note 1) | | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: | (| |) | | |
| | | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | Class of shares issuable | | | | | |
| | | | (Note 1) | (| , , |) | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | | |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | | | For M | lain Boai | d an | d GEM listed issue | |
|----|----------------------|------------------------------|---|-----------|------|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable: (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | NT / 4 | NT / A |
| | | | | | | N/A | N/A |

| | | | For I | For Main Board and GEM listed issuers | | | |
|-----|---------------------------|------------------|--|---------------------------------------|-------|---|--|
| | Type of Issue | | | | i | No. of new shares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (<i>Note 1</i>) | e | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary s reference s (Other | hares |) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| D 1 | |
|--------|---|
| Remark | • |
| Remark | • |

| Submitted by: | Li Fun Replen |
|----------------|--|
| Title: | |
| (Director, Sec | retary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.