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CHINESE PEOPLE HOLDINGS COMPANY LIMITED

中 民 控 股 有 限 公 司

(incorporated in Bermuda with limited liability) (stock code: 681)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 12 DECEMBER 2014

The Board is pleased to announce that the ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 12 December 2014.

References are made to (i) the circular of Chinese People Holdings Company Limited (the “**Company**”) dated 25 November 2014 (the “**Circular**”) and (ii) the notice of special general meeting of the Company (“**SGM**”) dated 25 November 2014 (the “**SGM Notice**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

POLL RESULTS

The Board is pleased to announce that the ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 12 December 2014. The vote-taking at the SGM was scrutinised by Deloitte Touche Tohmatsu (“**Deloitte**”). The poll results in relation to the ordinary resolution proposed at the SGM were as follow:

Ordinary Resolution	No. of votes cast and percentage of total number of votes cast		Total number of votes cast
	For	Against	
To approve, confirm and ratify the S&P Agreement (as supplemented by a supplemental agreement dated 13 November 2014) and the transactions contemplated thereunder.	680,417,133 (99.853 %)	1,000,000 (0.147 %)	681,417,133

As at the date of the SGM, the total number of issued shares of the Company was 5,809,954,136 Shares. As more than 50% of votes were cast in favour of the ordinary resolution, the resolution was duly passed as ordinary resolution of the Company

Dr. Mo Shikang has interests in the S&P Agreement (as supplemented by a supplemental agreement dated 13 November 2014) as disclosed in the Circular, Dr. Mo Shikang and his associates, holding a total of 427,841,375 Shares and representing approximately 7.36% of the total issued share capital of the Company as at the date of the SGM, were required to abstain and did abstain from voting on the ordinary resolution at the SGM.

Accordingly, the Independent Shareholders holding a total of 5,382,112,761 Shares were entitled to attend and vote for or against the ordinary resolution proposed at the SGM. It was noted that there were no Shares entitling the holders to attend and vote only against the ordinary resolution proposed at the SGM. Save as disclosed above, there were no restrictions on any Shareholder to cast votes on any of the proposed resolution at the SGM.

SCOPE OF WORK OF DELOITTE

Deloitte, the auditor of the Company, have acted as the scrutineer and compared the poll results summary to poll forms collected and provided by the Company. The work performed by Deloitte in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

As disclosed in the Circular, in the event the Profit Guarantee fails to meet, pursuant to Rules 14A.63 of the Listing Rule, the Company will disclose in an announcement in a timely manner and in its 2016/17 annual report (i) the shortfall from the Profit Guarantee; (ii) the adjustment on the Aggregated Consideration in accordance with the mechanism; (iii) whether the Vendor has fulfilled his obligations under the Profit Guarantee; and (iv) the independent non-executive Directors' opinion on whether the Vendor has fulfilled his obligations under the Profit Guarantee.

As at the date of this announcement, the Board comprises four Executive Directors, namely, Dr. Mo Shikang (Chairman), Mr. Zhang Hesheng (Deputy Chairman), Mr. Jin Song (Managing Director) and Mr. Chu Kin Wang Peleus, and three Independent Non-executive Directors, namely, Dr. Liu Junmin, Prof. Zhao Yanyun and Mr. Sin Ka Man.

On behalf of the Board of
Chinese People Holdings Company Limited
Mr. Jin Song
Managing and Executive Director

Beijing, 12 December 2014