

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chinese People Holdings Company Limited
Date Submitted	01/05/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>681</u> Descr	iption :	Chi Peopl	e Hold	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)	
Balance at close of preceding month	7,999,999,999	0.07	560,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	7,999,999,999	0.07	560,000,000.00	
(2) Stock code : <u>N/A</u> Descr	iption :	otion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		on :	N/A	<u> </u>
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		·	
Increase/(decrease)		_			
Balance at close of	the month	-			

3. Other Classes of Shares

Stock code :	c code : <u>N/A</u> Descrip		N/2	Α
		No. of othe classes of sha	1	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*HK\$*): 560,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,809,954,136	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	5,809,954,136	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month	

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable		Movement duri	ng the month			
	Granted	Exercised	Cancelled	Lapsed		
				1		
·						
· ·						
·						
		Ta	otal A. (Ordina	my charac	N/A	
		10			N/A N/A	
				ice shares)		
				ther class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 30 July 2016 (unlisted)	HK\$	1,135,000,000	N/A	1,135,000,000	N/A	1,135,000,000
				·		
Stock code (if listed)	N/A	A	<u>-</u>			
Class of shares issuable (<i>Note 1</i>)	Ordinary	Shares				
Subscription price	HK\$0		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(24 /07/		-			
2.	(247077	2013)	-			
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			-			
(if applicable))				
(dd/mm/yyyy)3.	(/ /)	-			
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)		、 、				
(dd/mm/yyyy)	(/ /)	-			
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Tota	· ·	nary shares)	N/A	
				ence shares)	N/A	
			(Other class)	N/A	

	For Main Board and GEM listed issuers					uers
Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						. <u></u>
Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>		dinary shares)	N/A	-
			(Prefe	erence shares) (Other class)	N/A N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>1\//1</u>	•	
shares (Note 1)		
2	-	
shares (Note 1)		
3		
shares (Note 1)		
$T_{atal} D = (0, 1, \dots, 1, \dots, 1)$	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	i Issued Snare Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
			(Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable					
			(Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	()		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable					
			(Note 1)	(, ,)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

			For M	lain Boai	d an	d GEM listed issue	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable: (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	NT / 4	NT / A
						N/A	N/A

			For I	For Main Board and GEM listed issuers			
	Type of Issue				i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remark	•
Remark	•

Submitted by:	Li Fun Replen
Title:	
(Director, Sec	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.