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CHINESE PEOPLE HOLDINGS COMPANY LIMITED

中民控股有限公司

(incorporated in Bermuda with limited liability) (stock code: 681)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2022**

Reference is made to the annual report of the Company for the year ended 31 December 2022 (the “**Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Annual report.

This announcement is made to provide supplemental information to the Annual Report. The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that during the period between 2019 to 2021, the Group has acquired the entire equity interests in four companies established under the laws of the People’s Republic of China (PRC) (the “**Acquisitions**”), namely 北京中民道廷燃氣股份有限公司 (“**Beijing Civigas Daoting**”), 北京睦通科技股份有限公司, 愉百家(北京)商貿股份有限公司 and 北京夜郎廚坊網絡科技股份有限公司 (collectively, the “**NEEQ Subsidiaries**”). The shares of the NEEQ Subsidiaries are quoted on the Basic Board of the National Equities Exchange and Quotation System (“**NEEQ**”) in the PRC.

Subsequent to the Acquisitions, the Group underwent further internal reorganisation (the “**Reorganisation**”), pursuant to which the entire equity interests in 北京中民同金燃氣有限公司, 北京中民清潔能源有限公司 and 四川中民然氣投資有限公司 (collectively, the “**Relevant Subsidiaries**”), all wholly-owned subsidiaries of the Company, were transferred to Beijing Civigas Daoting. As a result of the Acquisitions and the subsequent Reorganisation, Beijing Civigas Daoting became the intermediate holding company of the Relevant Subsidiaries, and each of the NEEQ Subsidiaries and Relevant Subsidiaries remained as wholly-owned subsidiaries of the Company.

The Company has undertaken to the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) that:

- (a) each of the NEEQ Subsidiaries shall remain as an indirect wholly-owned subsidiary of the Company;
- (b) not to place down its interest in each of the NEEQ Subsidiaries or to dilute the interest of the Company in each of the NEEQ Subsidiaries;

- (c) prior application under Practice Note 15 (PN15) to the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) be made to the Stock Exchange in the event that (i) the Company places down its interests in any of the NEEQ Subsidiaries or dilutes its interests in any of the NEEQ Subsidiaries; or (ii) any of the NEEQ Subsidiaries makes any application for the transfer to the Innovation Board of NEEQ or the Beijing Stock Exchange; and
- (d) where the Company disposes of its entire interests in any of the NEEQ Subsidiaries, the Company will comply with Chapter 14 of the Listing Rules and other applicable Listing Rules, in such case, PN15 shall not be applicable.

Save as disclosed in this announcement, there are no other changes to the content of the Annual Report, and the supplemental information provided in this announcement does not affect other information contained in the Annual Report.

By order of the Board
Chinese People Holdings Company Limited
Dr. Mo Shikang
Chairman

Beijing, 8 August 2023

As at the date of this announcement, the Board comprises five Executive Directors namely, Dr. Mo Shikang (Chairman), Mr. Zhang Hesheng (Deputy Chairman), Mr. Fan Fangyi (Managing Director), Miss Mo Yunbi and Ms. Li Fun Replen, and three Independent Non-executive Directors namely, Dr. Liu Junmin, Prof. Zhao Yanyun and Mr. Cheung Chi Ming.