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**CHINESE PEOPLE HOLDINGS COMPANY LIMITED**

**中 民 控 股 有 限 公 司**

*(incorporated in Bermuda with limited liability) (stock code: 681)*

**EXTENSION OF LONG STOP DATE FOR  
THE S&P AGREEMENT  
AND  
FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of Chinese People Holdings Company Limited (the “**Company**”) dated 5 September 2014, 8 September 2014 and 29 September 2014 (collectively, the “**Announcements**”) in relation to the Acquisition, which constitutes a major and connected transaction of the Company pursuant to the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

**EXTENSION OF LONG STOP DATE**

As disclosed in the Announcements, Completion is conditional upon fulfillment or waiver (as the case may be) of certain conditions precedent under the S&P Agreement on or before on 31 October 2014 or such later date as the Company and the Vendor may mutually agree (the “**Long Stop Date**”).

As additional time is required for the fulfilment of certain conditions precedent under the S&P Agreement, including, but not limited to, the passing by the Independent Shareholders at a special general meeting of the Company to be convened and held of an ordinary resolution to approve the S&P Agreement and the transactions contemplated thereunder, the Company and the Vendor mutually agreed in writing on 31 October 2014 to extend the Long Stop Date to 31 December 2014.

Save and except for the aforesaid extension of the Long Stop Date, all other terms of the S&P Agreement shall remain unchanged.

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

As stated in the Announcements, the Circular is expected to be despatched to the Shareholders on or before 31 October 2014. As additional time is required for the Company to prepare and finalise the information to be presented in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 30 November 2014.

By order of the Board  
**Chinese People Holdings Company Limited**  
**Jin Song**  
*Managing Director and Executive Director*

Beijing, 31 October 2014

*As at the date of this announcement, the Board comprises four Executive Directors, namely, Dr. Mo Shikang (Chairman), Mr. Zhang Hesheng (Deputy Chairman), Mr. Jin Song (Managing Director) and Mr. Chu Kin Wang Peleus, and three Independent Non-executive Directors, namely, Dr. Liu Junmin, Prof. Zhao Yanyun and Mr. Sin Ka Man.*